

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: STANDCO INDUSTRIES, INC., <p style="text-align: center;">Debtor.</p>	§ § § § §	CHAPTER 11 CASE NO. 10-37364-H4-11
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WITNESS AND EXHIBIT LIST

<u>WITNESSES:</u>	Name of Debtor: Standco Industries, Inc.
1. Robert M. Dalton	
2. Arch Granda	Judge: Hon. Jeff Bohm
3. Impeachment/Rebuttal Witnesses	Courtroom Deputy:
	Hearing Date: September 17, 2010
	Hearing Time: 4:00 P.M. (Central)
	Party's Name: Bank of America, N.A.
	Attorney Names: Karl Burrer
	Attorneys Phone: 713.547.2231
	Nature of Proceeding: Hearing on <i>Emergency Motion For Use of Alleged Cash Collateral</i> [Docket No. 34] and <i>Emergency Application to Appoint Chief Restructuring Officer</i> [Docket No. 35]

EXHIBITS

Ex. No.	Description	Offered	Objection	Admitted / Not Admitted	Disposition
A-1	The Second Amended and Restated Loan and Security Agreement, dated October 31, 1990.				
A-2	The First Amendment to the Amended and Restated Deed of Trust, dated October 31, 1990				
A-3	The Fixed Asset Loan Rider Supplement to the Second Amended and Restated Loan and Security Agreement, dated October 31, 1990				

Ex. No.	Description	Offered	Objection	Admitted / Not Admitted	Disposition
A-4	The Amended and Restated Term Notes Nos. 1, dated October 31, 1990 in the principal amounts of \$512,545.15				
A-5	The Amended and Restated Term Notes No. 2, dated October 31, 1990 in the principal amounts of \$13,201,817.65				
A-6	First Loan Modification Agreement, dated January 13, 1992				
A-7	Second Loan Modification Agreement, dated May 7, 1993				
A-8	Third Loan Modification Agreement, dated October 29, 1997				
A-9	Fourth Loan Modification Agreement, dated March 10, 2004				
A-10	Fifth Loan Modification Agreement, dated September 17, 2004				
A-11	Sixth Loan Modification Agreement, dated December 20, 2004				
A-12	Seventh Loan Modification Agreement, dated December 5, 2005				
A-13	The Collection Account Agreement, dated October 31, 1990				
A-14	Tax Agreement				
A-15	May 26, 2010 Borrowing Base Certificate				
A-16	June 30, 2010 Borrowing Base Certificate				
A-17	July 29, 2010 Notice of Default				

Ex. No.	Description	Offered	Objection	Admitted / Not Admitted	Disposition
A-18	August 3, 2010, Notice of Acceleration				
A-19	Debtor's Letter to Account Obligors				
A-20	March 31, 2010 Consolidated Balance Sheet				
B	UCC Financing Statement				
C	UCC Continuation Statements				
D	June 23, 2010 Notice of Federal Tax Lien				
E	August 18, 2010 Notice of Federal Tax Lien				
F	Settlement Agreement (Rule 11 Agreement)				
G	Standco Historical Financial Information				
H	Summary of Payments to D. McCann from Standco Cash Account Trial Balance and Standco Cash Account Trial Balance				
I	Standco Wire Transfer and Account Information				
J	Standco Proposed Budget				
K	Grandwest Analysis of Debtor's Proposed Budget				
L	March 2010 Financial Statement				
M	List of 20 largest Creditors				
N	Resume of Arch Granda				

Ex. No.	Description	Offered	Objection	Admitted / Not Admitted	Disposition

Reservation of Rights

Bank of America, N.A. reserves the right to (a) supplement and/or amend this Witness and Exhibit List at any time prior to the Hearing; and (b) call any witness designated by any other party, as well as impeachment or rebuttal witnesses.

Dated: September 17, 2010.

Respectfully submitted,

HAYNES AND BOONE, LLP

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COUNSEL TO BANK OF AMERICA, N.A.

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing pleading was served on the parties listed below by first class US Mail, postage prepaid and properly addressed on September 17, 2010, and upon the parties eligible to receive service through the Clerk's Office CM/ECF noticing facilities.

/s/ Karl Burrer

Karl Burrer

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